



ArcPacific
Resources Corp.

**HIGH-GRADE GOLD COPPER AND SILVER
CANADIAN FOCUSED ADVANCED PROJECTS**

JUNE 2021

**TSX-V: ACP
OTC: ACPRF
FRA: P21P**



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A GOLDEN INITIATIVE



ArcPacific Resources Corp.

- ✓ Canadian based exploration company.
- ✓ Modern approach at multiple historic past producing gold silver and copper mines.
- ✓ Projects in Timmins Gold Camp, Ontario, and Nicola & Clinton Mining Division in Southern British Columbia, Canada.



Rickard Gold Project

- ✓ Past producing **high-grade Rickard Gold Mine** located on the project.
- ✓ Project in Abitibi Greenstone Belt 70km from Timmins, Ontario in the Timmins Gold Camp.
- ✓ Over 80 million ounces gold produced from Timmins Gold Camp.



Blackdome Project

- Mineralization at surface - outcropping epithermal high - grade gold and silver mineralization.
- ✓ Clinton Mining Division in British Columbia Canada.
- ✓ Recent acquisition of five additional mineral claims contiguous to the Project.



LMSL Project,

- ✓ The project is host to several past producing silver mines.
- ✓ Adjacent to largest copper mine in Canada (Highland Valley) British Columbia, near Merritt.
- ✓ Long history of exploration and mining.
- ✓ On trend with Kodiak Copper and New Afton (New Gold) in a known productive gold porphyry belt.

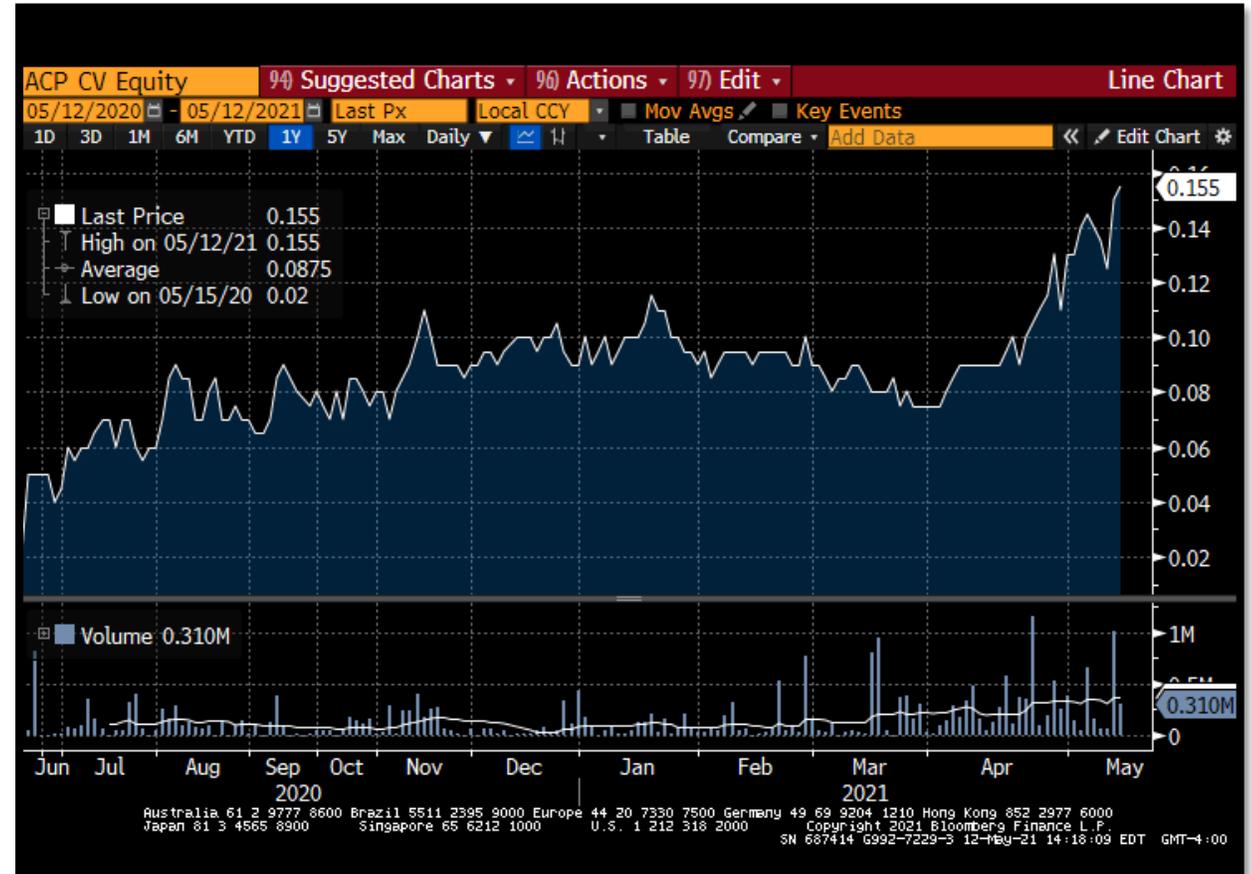


CAPITALIZATION



As of May 11th, 2021 (TSX-V: ACP)

Total shares outstanding	51,221,156	Share price	\$0.15
Warrants	4,850,000	Avg Price	\$0.10
Warrants	16,343,399	Avg Price	\$0.15
Options	2,550,000	Price	\$0.10
FDITM Shares Outstanding	61,171,156	-	-
Cash	\$850,000	-	-
Market Cap.	\$ 7.9M	52 week High/Low	\$0.02 / \$0.165



BOARD OF DIRECTORS



Adrian Smith

CEO & DIRECTOR

- Professional geologist (P.Geo.) with over a decade of experience in the mining and exploration industry.
- Former Underground Mine Geologist and was involved in successfully identifying, modeling, and producing ore in addition to known reserves.
- Extensive exploration experience across N. America.
- Graduated from Simon Fraser University with a Bachelor of Science degree specializing in Geology and has been a member of APEG BC since 2008.

Kosta Tsoutsis

DIRECTOR

- Brings over 20 years of finance and capital market experience.
- Former investment advisor at Mackie Research, Jordan Capital Markets, and Canaccord Capital Corp.
- Significant experience specializing in developing, restructuring and financing venture capital companies.

Mike Collins

DIRECTOR – Independent

- Professional Geologist (P.Geo.) and CEO of Exploits Discovery Corp. (NFLD.V)
- Over 25 years of industry experience with a deep understanding of numerous mineral camps and deposit types around the world. Including over 14 years of experience as an officer and director of public companies.
- Experience of building corporate structure, marketing and value accretion bringing significant value to the ArcPacific team.

Collin Kim

DIRECTOR

- 30 plus years of experience in the petrochemical, coal and mineral industries.
- Involved in various mineral projects bringing together Canadian and major Korean State-Owned Firms.
- Worked for Hanwha Corp., one of Korean business conglomerates for 16 years including 5 years in Jakarta, Indonesia as a Chief Representative of Hanwha's Jakarta office and was dedicated to trading.
- Bachelor's degree in business administration from Korea University in 1990.

Ken KM Chung

DIRECTOR – Independent

- Currently affiliated with a local accounting firm providing consultation and advisory services on every aspect of business development and real estate investment in North America.
- Holds a Diploma in Building Construction Technology from BCIT (British Columbia Institute of Technology).

MANAGEMENT TEAM



Jim Henning, CA, CBV, CFA
CFO

- A chartered accountant, chartered business valuator and a CFA charterholder, Jim founded CorpFinance in 1984.
- Previously, Jim was a Tax and Business Valuation Manager at Touche Ross & Co.
- Jim has solid expertise and practical experience in valuating businesses in a broad range of industries.
- He has assisted companies in financing, public offerings, and restructuring. Areas of expertise include manufacturing, telecommunications, software, biomedical, oil and service industries.



Adrian Smith, P.Geo.
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VP BUSINESS DEVELOPMENT

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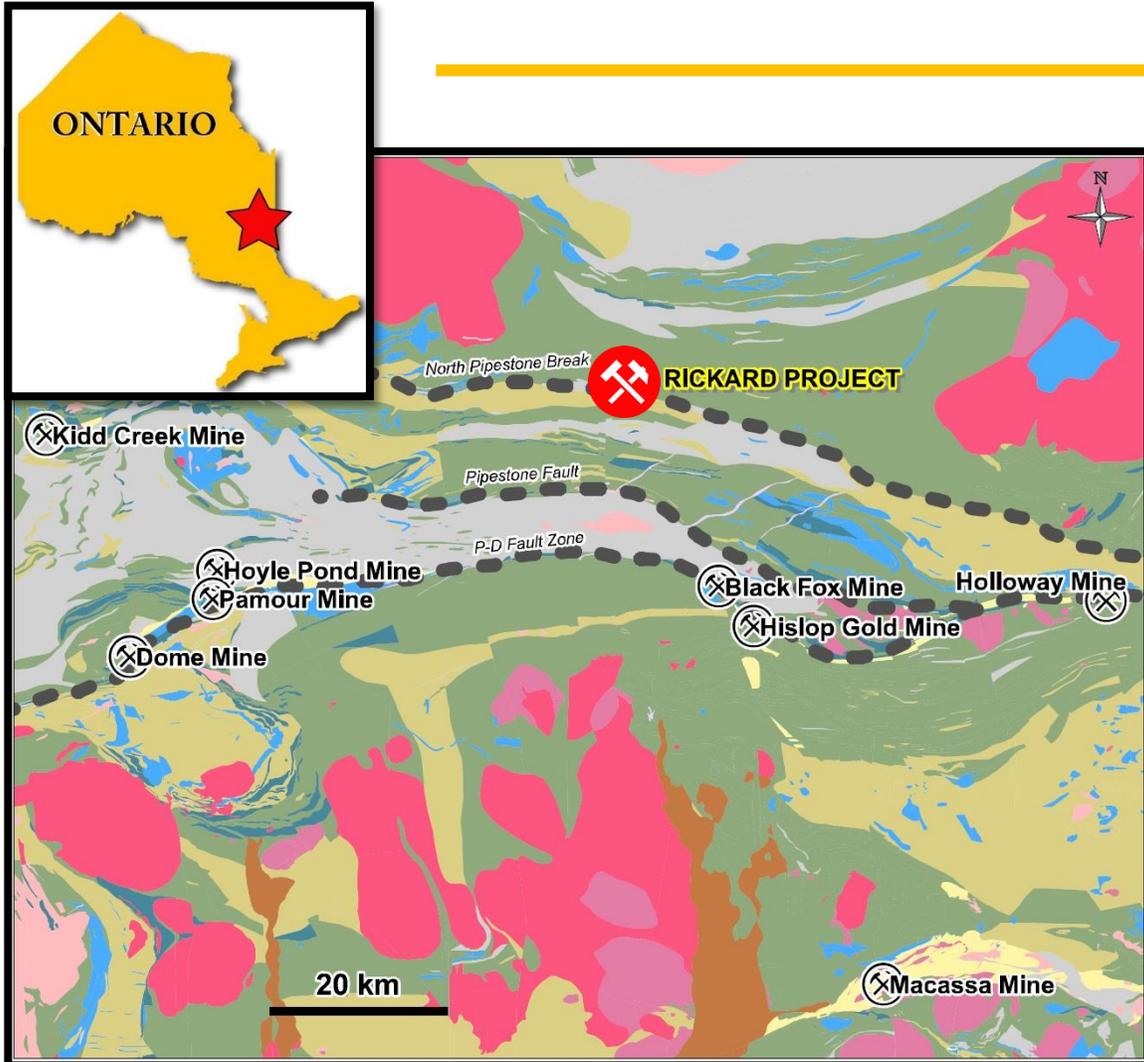
RICKARD GOLD PROJECT

History of the Rickard Gold Mine

- Gold was discovered on the Property in 1917.
- Initial production began in 1918 with little to no resource definition.
- Mining was based on following veins without drilling off mineralization.
- Initial shaft was sunk to 100ft and horizontal drifting commenced.
- Mining continued periodically through to the 1930's.
- In 1934 the shaft was extended to 200ft (~60m) and a bulk sample is reported to have produced 725 ounces gold at an unknown grade.
- The principle operator during the production years was Rickard Gold Mines which later became Rickard Raymore Gold Mines.
- Production totaled over 600 meters of underground development.
- Subsequent surface drilling has identified multiple zones on the property with elevated gold values.
- Additional zones on the property include the Ric Zone and the South Porphyry Zone.
- No drilling was ever completed to follow up on high grade ore shoots which were the focus of mining activity.



RICKARD GOLD PROJECT



Key Facts

Location

- The Rickard Gold Project is located in the Abitibi Greenstone Belt, 70km Northeast of Timmins Ontario.

Size

- Single cell mining claims and patented claims for a total 5,656 Hectares

Exploration Upside

- The Rickard is an Archean lode gold developed with significant historical drill intercepts suggesting widespread, locally high grade gold mineralization.

Acquisition

- Area covering current drilling optioned for 100% for 267,500\$ and 1,355,000 shares over 3 years. Including a 3% NSR, option to buy back 2% for \$2M CAD.

Infrastructure

- Close access to power, direct road access, abundant water and a local labor force.

Permitting

- Existing exploration drilling permits in place for targeting mineralized vein system

Proximal Key Projects

- 24 kilometers northwest of McEwen Mining's Black Fox gold mine
- 70 kilometres northeast of Newmont's Dome Mine, which ceased production in 2017 after producing over 14.5 million ounces of gold
- Key neighbors in the region include; Newmont, Kirkland Lake Gold, Moneta Porcupine, Pan American, and Osisko.

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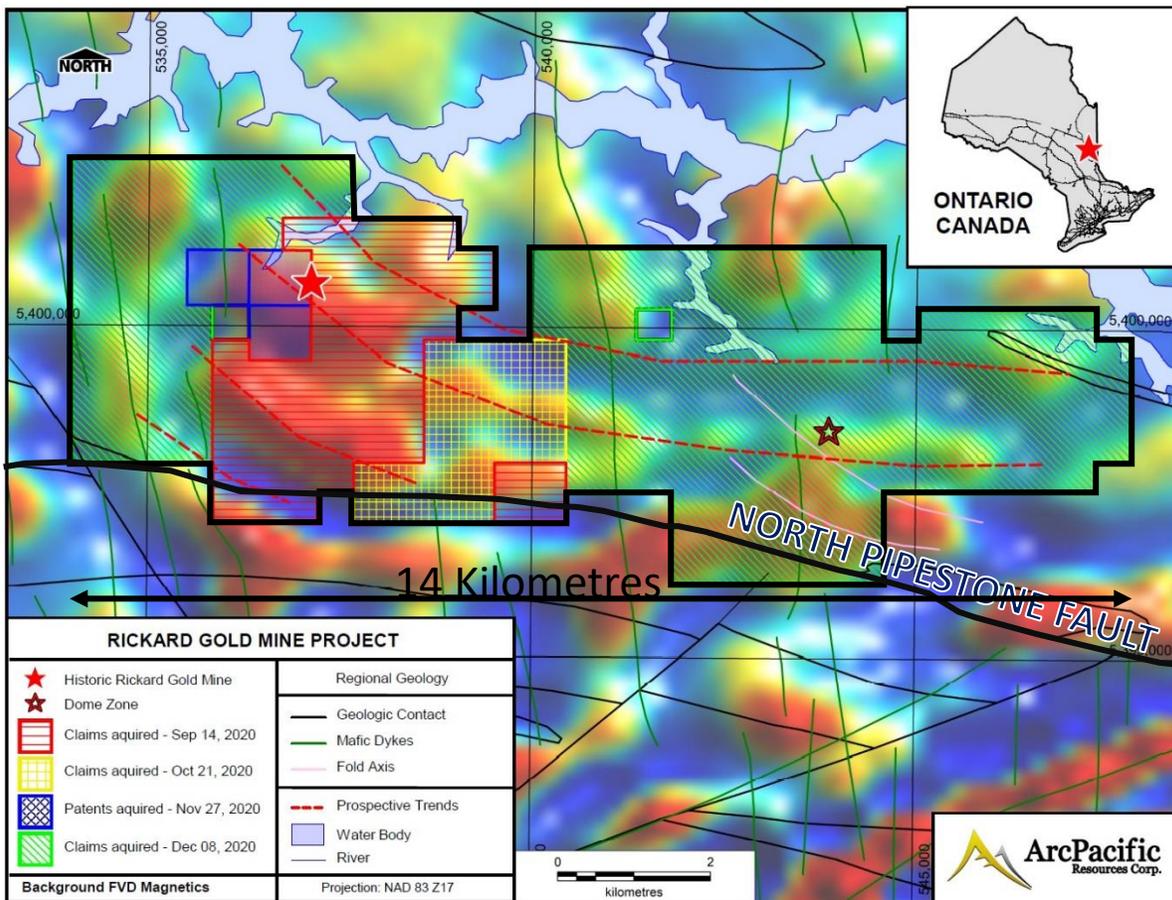
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RICKARD GOLD PROJECT

Key Facts

Evidence of robust system

- Mineralization hosted in multiple wide quartz-carbonate veins suggesting significant fluids present in system.
- Strong alteration halos surrounding veins.
- Larger >1m veins within broad zones of quartz-carbonate stringers.
- Evidence of multiple stages of brecciation and veining.
- Unknown secondary control on sulphide abundance within veins, possibly related to shoots or chimney features.
- Main zone veins appear extensional within deformation zone, attention is needed to identify controlling structures.



RICKARD GOLD PROJECT

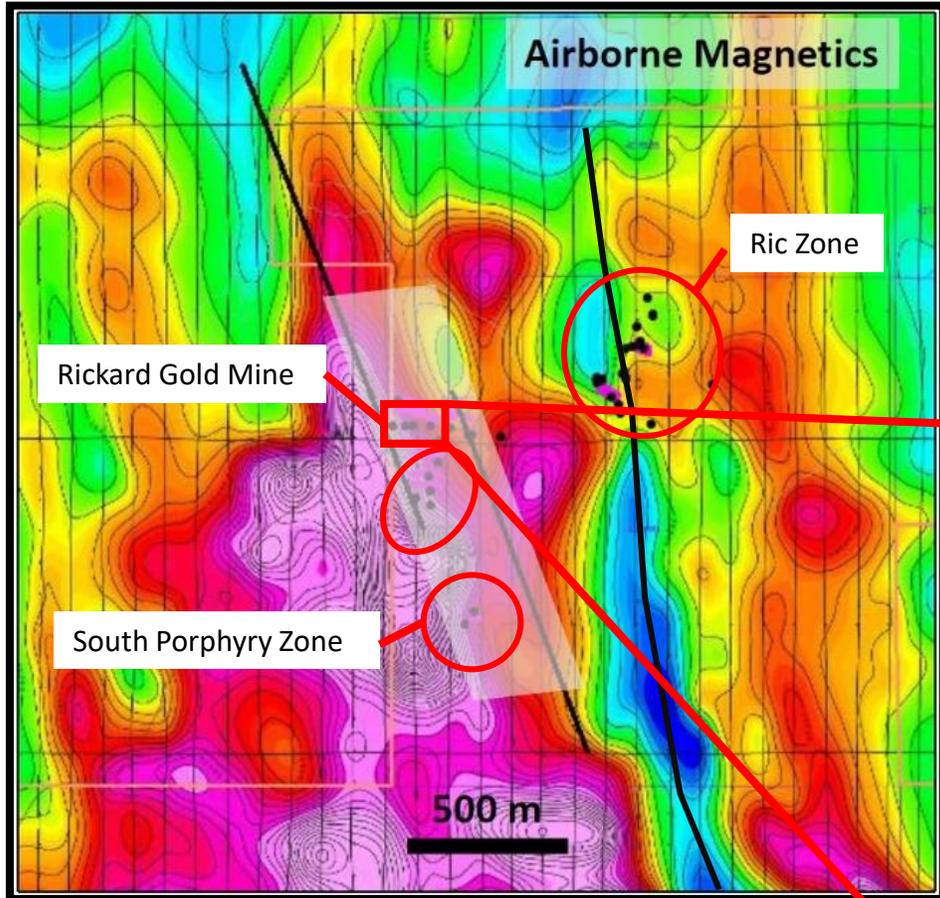
Key Facts

Evidence of shearing

- Confirmed ~north-south orientation of predominant shear zone and existence of shear parallel veins in phase one drilling (all phase 1 drill holes oriented north-south).
- Main vein system appears to be extensional within deformation zone and between prospective structures.
- Folded and boudinage quartz-carb veins parallel to main shearing direction with multiple phases of veining.
- Current drilling did not target shear zone parallel structures.
- Main breaks or shears need to be tested in phase 2 drilling.
- Unknown triggers to gold deposition where dilational zones interact with key host rocks or structures.



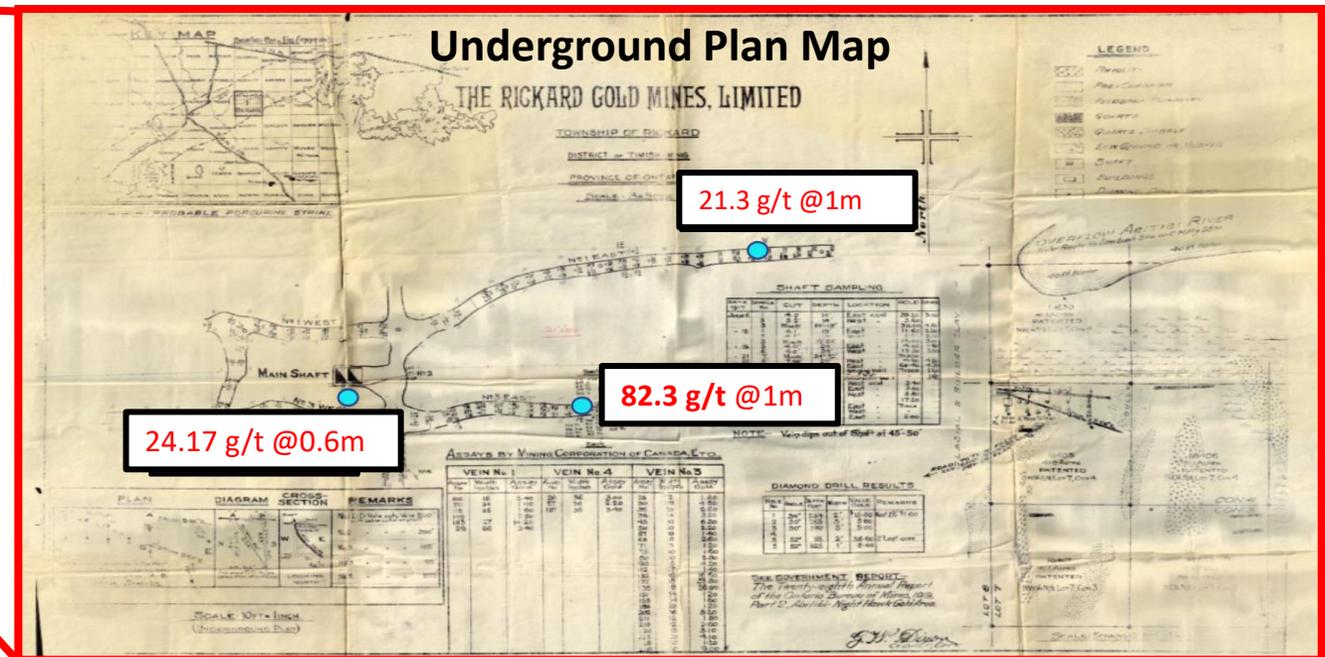
RICKARD GOLD PROJECT



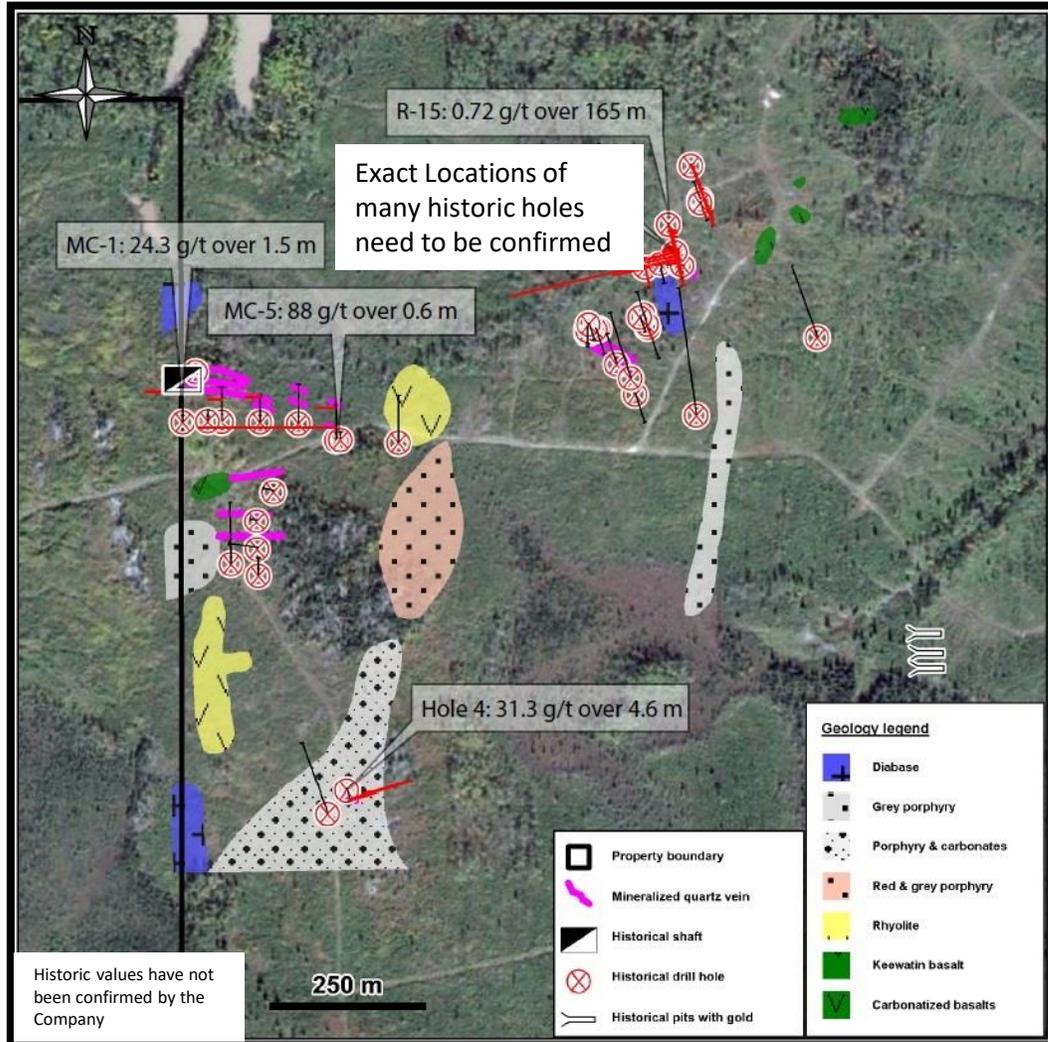
Exploration Model

Structure is Key

- Proven to host high grade gold from historic records.
- Multiple gold
- Major regional structures present including the North Pipestone Break.
- Major NW – SE trending fault structure related to gold mineralization.
- Mineralized East-West quartz veining associated with regional scale structure.
- High grade gold mineralization associated with dilational zones producing ore shoots within quartz veins.



RICKARD GOLD PROJECT



Exploration Model

"The Right Address" World famous Archean Greenstone Belt

- Vertically extensive style of mineralization with ore shoots that go deep.
- Mineralization in the region hosted in quartz and quartz carbonate veining.
- Mineralization is commonly concentrated into high grade shoots or chimneys as a result of dilational areas with increased fluid flow.
- The dilational nature of the project area is also reinforced by presence of multiple phases of intrusions that may be related to a mineralizing event on the property.
- Additional triggers to gold deposition can be where dilational zones interact with key host rocks triggering precipitation of the gold mineralization.

Phase 1

- Complete high accuracy survey locating historic mine shaft locations, pits and historic drill holes. **COMPLETED**
- Complete preliminary drilling program (fully permitted) to confirm gold mineralization. **UNDERWAY**

Phase 2

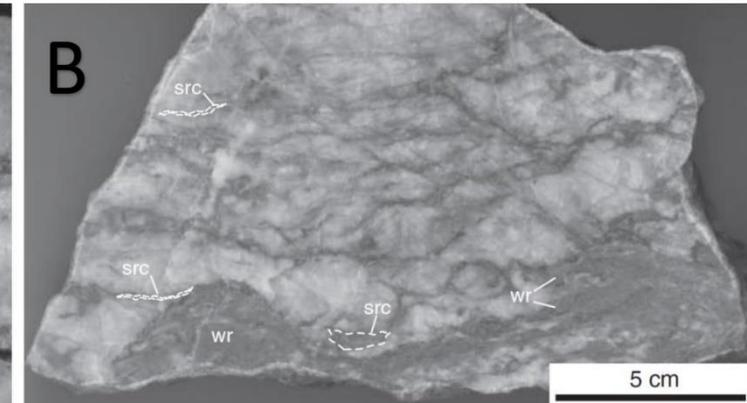
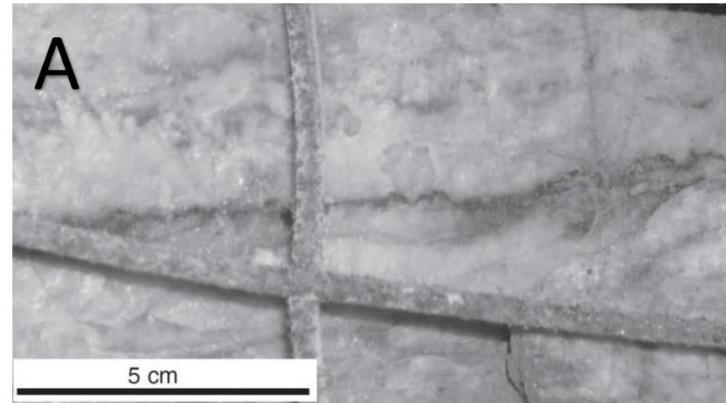
- Remodel system with new information and follow up with deeper drilling to test mineralization to greater depths and in adjacent zones.

RICKARD GOLD PROJECT

Comparisons

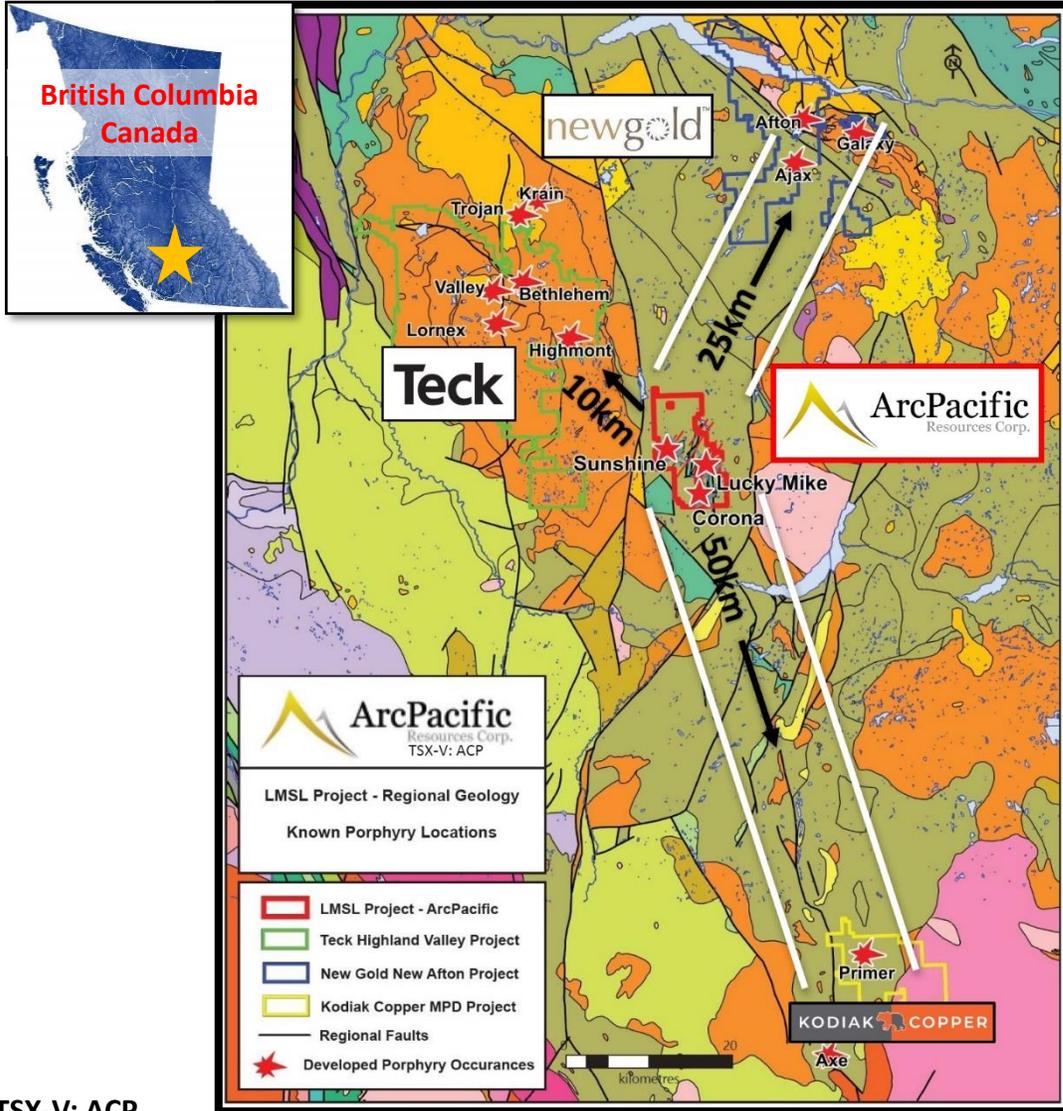
Similarities to the Macassa Mine 70km south

- Early observations suggest at least one mineralization style is similar to that at Kirkland Lake Gold's Macassa Mine 70km to the south.
- Mineralization is commonly concentrated into high grade shoots or zones which could be related to proximity from main breaks or i.e. highest strain structures.
- Shear zone shows evidence of ductile deformation meaning zone is crustal scale and should extend to depth.
- Potential across property for gold to be hosted in intrusive rocks as indicated in historic records (remains to be confirmed).
- Abundant intrusive activity directly adjacent to regional scale "break" the North Pipestone Fault. May be responsible for controlling intrusive emplacement and creating optimal environment for fluid flow and gold deposition.



A. Gold bearing veins associated with the '04 Break, Macassa Mine, showing stylolitic band with molybdenite and graphite and locally gold and telluride as well as chalcopyrite and pyrite (modified from Ispolatov et al., 2008); B. Slab of main Main Break vein, Lake Shore mine showing sericitic lenses and inclusions of strongly sericitized wall rock (modified from Ispolatov et al., 2008); and C & D: New drill core (assays pending) from the Rickard Project showing stylolitic bands of molybdenite and graphite with pyrite and possibly locally tellurides. D. showing smoky quartz with strongly altered sericitized wall rocks (<https://arcpacific.ca/projects/rickard-gold-project/>).

LUCKY MIKE – SILVER LODGE (LMSL)



Location

Located 20km north of Merritt, British Columbia, Canada, in the Nicola Mining Division.

Size

- 30 claims totaling over 8,150 hectares

Exploration Upside

- The project is host multiple zones of high grade silver with multiple samples running in excess of 2,000g/t Ag.
- Historic mines open to depth and along strike.
- Multiple historic mines potentially part of large mineralizing system.

Acquisition

- Owned 100%

Target

- Silver-lead-zinc mineralized polymetallic veins and;
- Silver-lead-zinc mineralization in skarn zones up to 5 metres wide.

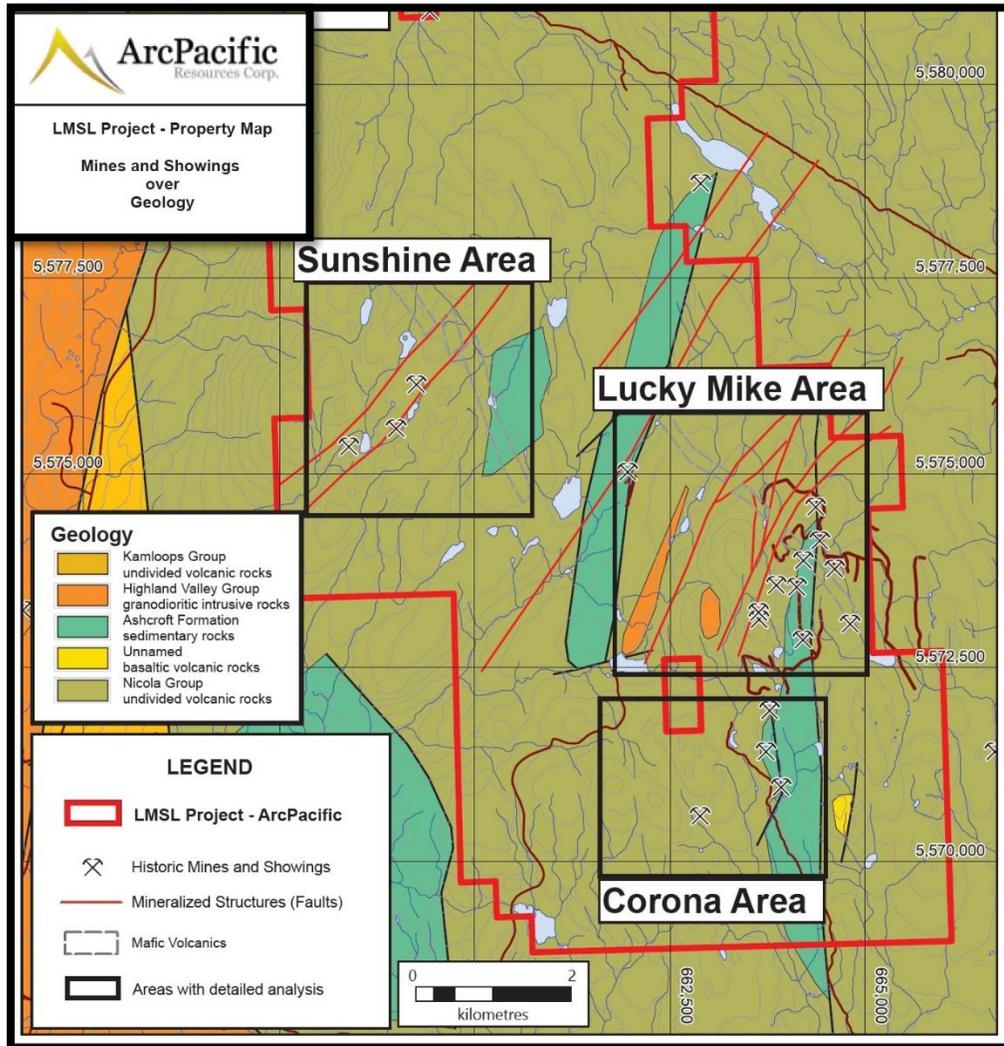
Infrastructure

- Well developed network of logging roads accessing property, proximal to power and water and local labor force.

Proximal Key Projects

- Highland Valley, Teck Resources – Largest Copper mine in Canada
- Kodiak Copper – MPD project to south, similar geology, and geochemistry, in same mineralized belt.
- New Afton, New Gold Inc. - high grade copper - gold alkalic porphyry deposit.

SILVER LODGE – LUCKY MIKE



History

- Initial developed was recorded in 1925 which included open cuts, adit and a 65ft shaft.
- In 1926 the claims were optioned to Thelma Mines Ltd which continued development work until 1930 with a 220ft shaft and drifting and crosscuts on multiple levels.
- In 1934 Sheffield Gold & Silver Mines Ltd was mining until a fire destroyed the head frame and building after which the claims were sold in a court order.

Mineralization

- Silver production with ore shipments averaging 2,000g/t Ag
- Multiple zones of polymetallic veining and skarn peripheral to copper porphyry style mineralization.
- Breccia pipes and mineralized porphyritic intrusions

Exploration

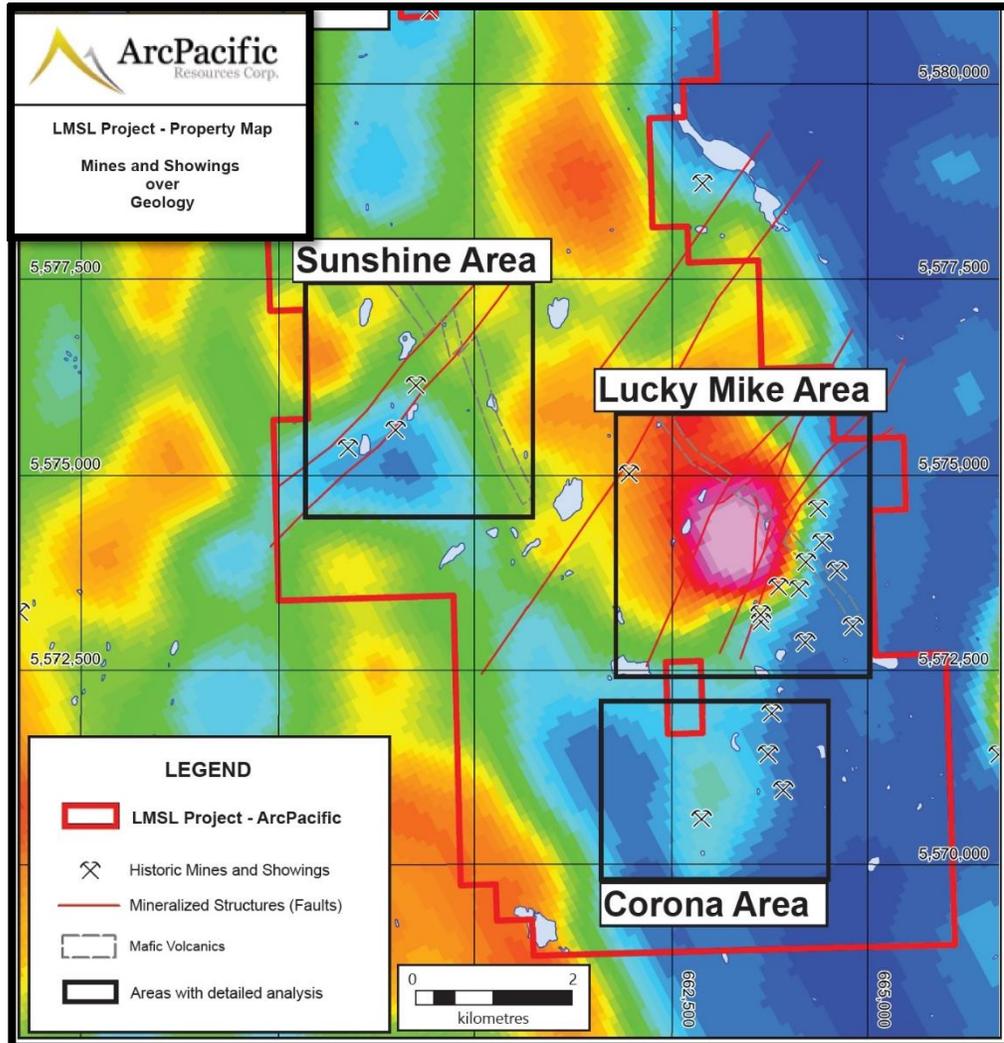
Phase 1

- Now underway - building extensive new digital database from all recorded historic work on the project including:
 - 75 assessment reports
 - Soils: 4860 Samples; Rocks: 291 Samples; Silts: 76 Samples
 - Drill Holes: 107 totalling 17,989 meters
 - Drill Samples: 5,700

Phase 2

- Utilize extensive new digital database to conduct targeted exploration and drilling.

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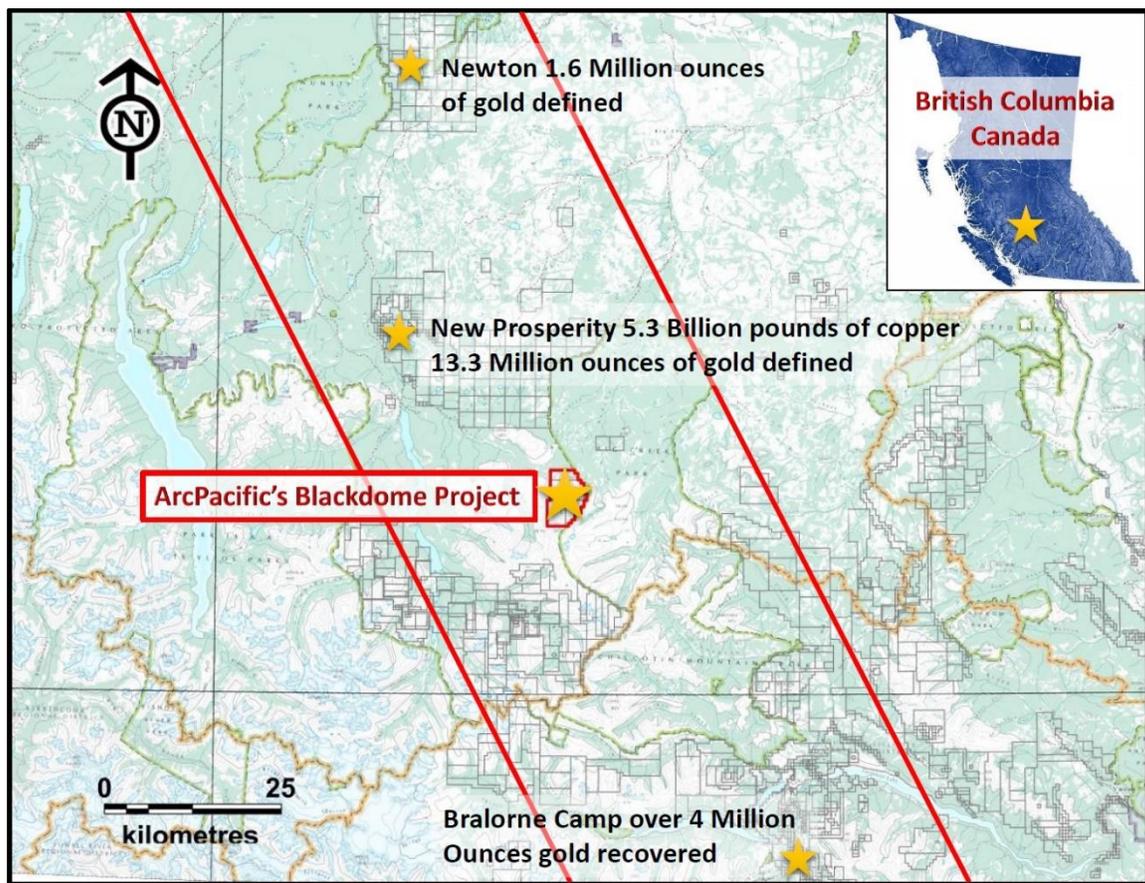
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BLACKDOME PROJECT



Key Facts



Location

- The Blackdome project is located in the Clinton Mining Division approx. 120 kilometres southwest of the city of Williams Lake, British Columbia, Canada.

Size

- 6 adjacent claims covering a total of 3,479 hectares.

Exploration Upside

- The project is host to high grades (up to 54 g/t Au) at surface.
- Never been drilled.
- Potential host multiple large mineralized epithermal gold silver systems.

Acquisition

- Option for 100% with 2% NSR, option to buy back 1% for \$1M CAD.

Target

- Low sulfidation high grade Au-Ag quartz veins.
- Gold mineralization occurs in veins outcropping/subcropping at surface.

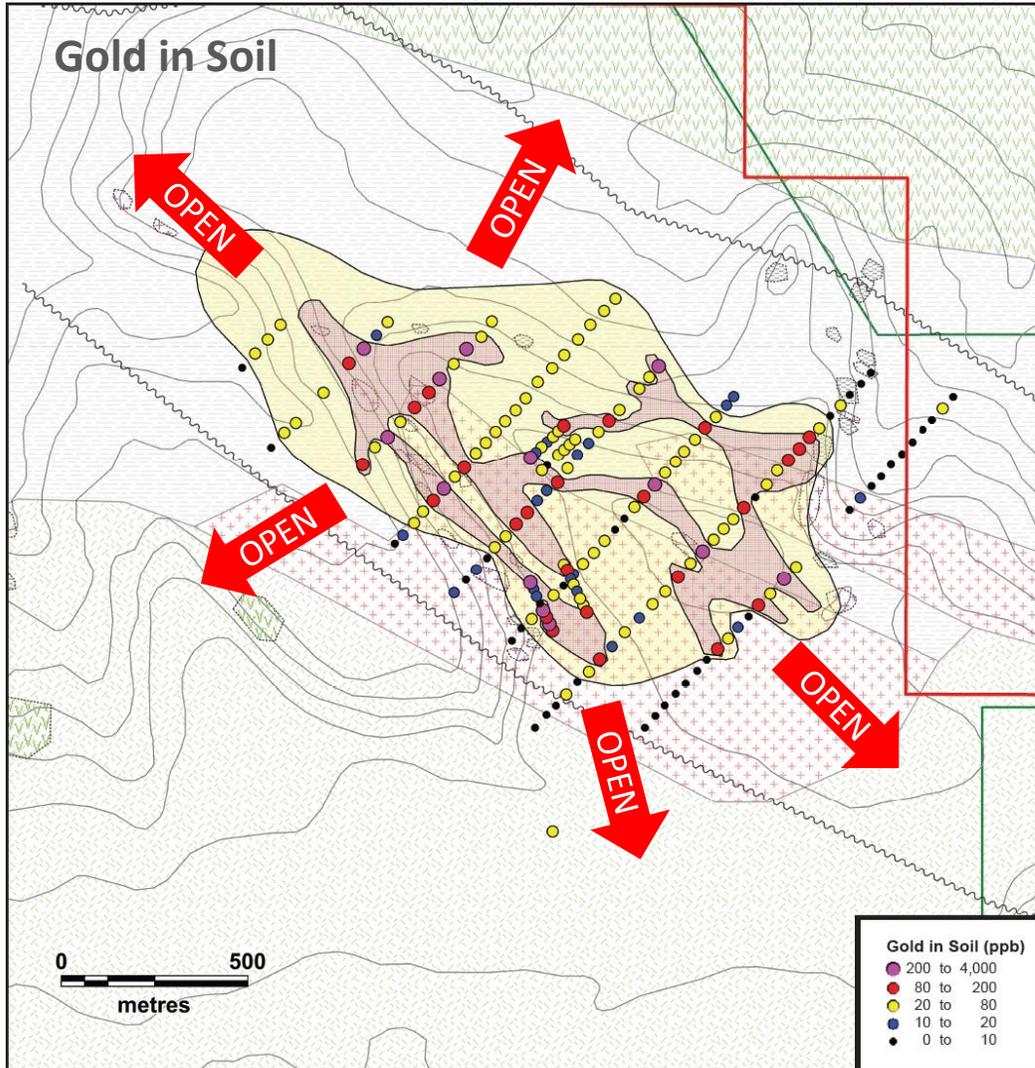
Infrastructure

- Road access exists to within 10 kilometres to the north and 20 kilometres to the southwest of the mineral claims. Also, access to the property is by helicopter from either Lillooet or Williams Lake.

Proximal Key Projects

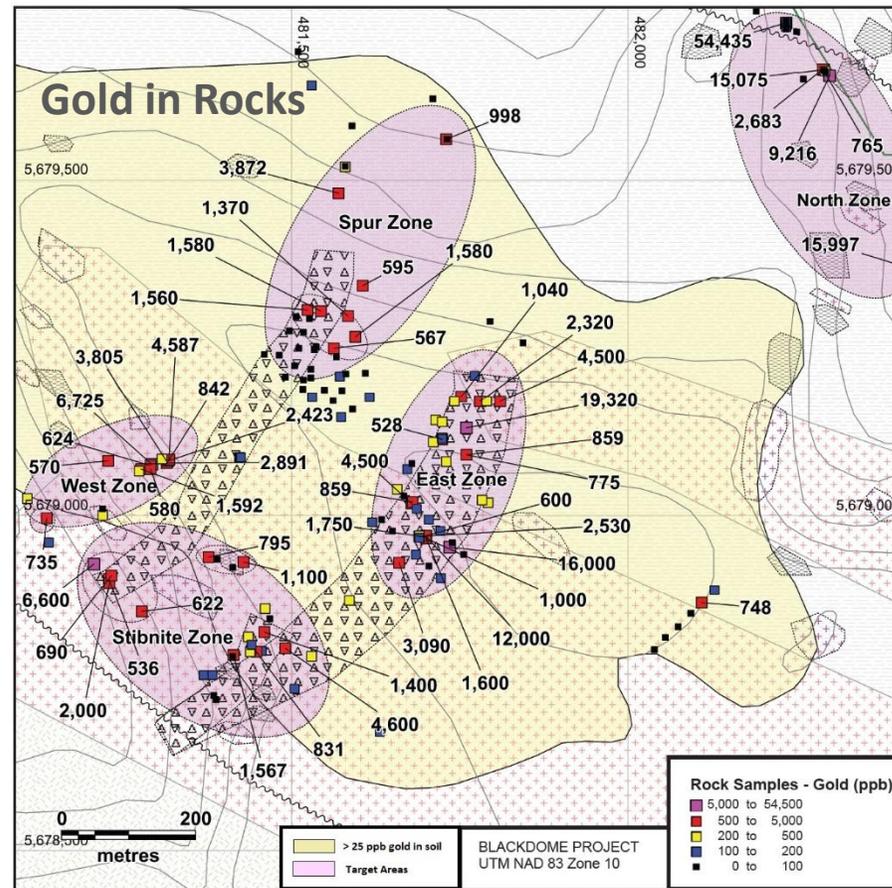
- Bralorne Gold Camp to the southeast has produced over 4million ounces of gold and is still going.
- New Prosperity to the Northwest has a resources of 5.3 billion pounds copper and 13.3 million ounces gold.
- Newton has a resource of 1.6 million ounces of gold.

BLACKDOME PROJECT



Exploration Model

Gold (+/-) Silver Epithermal Mineralization



Mineralization

- Quartz float samples assay up to 19.32 g/t.
- One surface rock chip panel sample assayed up to 54.43 g/t Au over 0.5 metre by 1.2 meter.

Phase 1

- Expand open-ended soil grid.
- Complete trenching and channel sampling over known mineralized zones.
- Airborne and ground based geophysics.

Phase 2

- Drilling test all known mineralized zones.

SUMMARY

✓ New discovery initiative around historic mines

✓ Healthy mix of precious metal and copper assets in Canada

NEXT STEP – MODEL NEW DRILLING DATA – INTERPRET ORIENTATION OF SHOOTS – PHASE 2 DRILLING

Rickard Gold – Historic High grade gold producer

- Located in the Prolific Abitibi Greenstone Belt in Ontario
- High grade gold occurring within well developed vein system
- Minimal historic exploration drilling, primed for new discovery

Blackdome Gold – Greenfield gold discovery in proven gold belt in BC

- High grades of gold and silver mineralization occurring at surface
- Project never been drilled, ready for a discovery hole
- Minimal historic exploration, primed for new discovery

Lucky Mike – Silver Lode (LMSL) – Silver Lead Zinc, Gold - Copper in BC

- High grades of silver mineralization at surface in multiple zones
- Historic mining activity included ore shipments averaging 2000g/t Ag
- Extensive historic work currently being built into digital property model



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